



## **Job Specification**

### **Senior Tax Manager – Private Client Advisory**

#### **Lincoln based**

We have the above vacancy in our Specialist Tax Team in Lincoln. This is a client facing advisory role covering high net worth individuals, trusts and estates.

#### **General Responsibilities**

- To perform a client-facing advisory role for private clients
- Identifying tax planning opportunities and making recommendations
- Planning and performing tax consultancy assignments
- Keeping abreast of changes in tax legislation and advising Directors/Managers and clients accordingly
- Technical research and report writing
- Project managing multiple assignments
- Working to tight deadlines in a demanding environment

#### **Skills and Qualities required**

- CTA / equivalent
- Strong background in personal tax advisory, CGT, IHT and Trusts
- Strong inter-personal skills
- Ability to communicate complex issues in an effective manner
- Commercial approach
- Clean driving licence with access to a car for business use

### **Personal Skills**

- Motivated and committed to provide an excellent service
- Enthusiasm and desire to succeed
- Confidence in directly advising internal and external clients (including leading client meetings) on complex tax issues
- Excellent organisational skills – a “finisher”
- A self-confident and effective communicator

### **Working Conditions & Package**

- 40 hours per week
- Flexible working hours
- 26 days holiday per annum
- Salary dependant on experience
- Discretionary bonus scheme \*
- Contributory pension scheme
- Healthplan cashback scheme \*
- PHI scheme \*
- Death in Service benefit

\*Upon successful completion of probationary period

**To apply email your CV and covering letter telling us why you want to work for Wright Vigar and detailing your experience and current/most recent salary to John Richmond (HR Manager):**

[john.richmond@wrightvigar.co.uk](mailto:john.richmond@wrightvigar.co.uk)

**Please quote reference WV16-04**